1 LEWIS AND ROCA LLP Electronically Filed October 31, 2007 Susan M. Freeman (AZ 4199) 2 pro hac vice Rob Charles (NV 6593) 3 Anne M. Loraditch (NV 8164) 530 Las Vegas Boulevard South Las Vegas, Nevada 89101 4 Telephone (702) 385-3373 5 Facsimile (702) 385-9447 Email: sfreeman@lrlaw.com rcharles@lrlaw.com 6 aloraditch@lrlaw.com 7 Attorneys for USACM Liquidating Trust UNITED STATES BANKRUPTCY COURT 8 DISTRICT OF NEVADA 9 10 In re: Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR USA COMMERCIAL MORTGAGE COMPANY, Case No. BK-S-06-10727-LBR 11 Case No. BK-S-06-10728-LBR USA CAPITAL REALTY ADVISORS, LLC, Case No. BK-S-06-10729-LBR 12 13 USA CAPITAL DIVERSIFIED TRUST DEED CHAPTER 11 FUND, LLC, 14 Jointly Administered Under USA CAPITAL FIRST TRUST DEED FUND, LLC, Case No. BK-S-06-10725 LBR 15 USA SECURITIES, LLC, NOTICE OF ENTRY OF ORDER Debtors. SUSTAINING OBJECTION OF USACM 16 TRUST TO R & S McTEE 1995 TRUST'S 17 Affects: CLAIM FILED IN WRONG DEBTOR'S ☐ All Debtors CASE; AND SUSTAINING OBJECTION 18 **☒** USA Commercial Mortgage Company OF DTDF TO PROPOSED ALLOWANCE ☐ USA Capital Realty Advisors, LLC OF CLAIM: AND CERTIFICATE OF ☑ USA Capital Diversified Trust Deed Fund, LLC SERVICE 19 ☐ USA Capital First Trust Deed Fund, LLC ☐ USA Securities, LLC 20 Hearing Date: October 15, 2007 Hearing Time: 9:30 a.m. 21 22 PLEASE TAKE NOTICE that on the 31st day of October 2007, the Court in the 23 above-captioned case entered its Order Sustaining Objection of USACM Trust to R & S 24 McTee 1995 Trust's Claim Filed in Wrong Debtor's Case; and Sustaining Objection of 25 DTDF to Proposed Allowance of Claim [DE 5149], a copy of which is attached hereto as 26 Exhibit A.

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	LE 0998 06-10725-gwz Doc 5207 Entered 10/31/07 16:15:48 Page 2 of 2 ROCA
	LAWYERS
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1	
2 3	DATED this 31st day of October, 2007.
4	
5	LEWIS AND ROCA LLP
6	By /s/ Anne M. Loraditch (008164) Susan M. Freeman
7	Rob Charles Anne M. Loraditch
8	530 Las Vegas Boulevard South Las Vegas, Nevada 89101
9	Telephone: (702) 385-3373 Facsimile: (702) 385-5024
10	Attorneys for USACM Liquidating Trust
11	
12	CERTIFICATE OF SERVICE
13	I certify that a copy of the foregoing was served via first class mail, postage
14	prepaid, addressed as set forth below, on this 31st day of October, 2007 to:
14 15	R&S McTee 1995 Trust dtd 4/20/95
15	R&S McTee 1995 Trust dtd 4/20/95 C/O Rudy Leroy & Sharon Kaye McTee Trustees
15 16	R&S McTee 1995 Trust dtd 4/20/95 C/O Rudy Leroy & Sharon Kaye McTee Trustees P.O. Box 2480 Gardnerville, NV 89410-2480
15 16 17	R&S McTee 1995 Trust dtd 4/20/95 C/O Rudy Leroy & Sharon Kaye McTee Trustees P.O. Box 2480
15 16 17 18	R&S McTee 1995 Trust dtd 4/20/95 C/O Rudy Leroy & Sharon Kaye McTee Trustees P.O. Box 2480 Gardnerville, NV 89410-2480 By /s/ Christine E Laurel
15 16 17 18 19	R&S McTee 1995 Trust dtd 4/20/95 C/O Rudy Leroy & Sharon Kaye McTee Trustees P.O. Box 2480 Gardnerville, NV 89410-2480 By /s/ Christine E Laurel
15 16 17 18 19 20	R&S McTee 1995 Trust dtd 4/20/95 C/O Rudy Leroy & Sharon Kaye McTee Trustees P.O. Box 2480 Gardnerville, NV 89410-2480 By /s/ Christine E Laurel
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